

ASX CODE: BMR

BOARD

Nick Jorss
Chairman

David A-Izzeddin
Technical Director

Andrew Gilbert
Director – Operations

Andrew Greville
Non-Executive Director

HEAD OFFICE

Suite 606
Level 6
10 Market St
Brisbane QLD 4000

+617 3212 6299
ballymoreresources.com

Section 708A Notice – Share Purchase Plan

Ballymore Resources Ltd (ASX: BMR) ("Ballymore" or "the Company") gives notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("Instrument") that:

1. The Company will make offers to issue Shares under a Share Purchase Plan announced to ASX on 28 October 2022 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("Corporations Act");
2. This notice is given in accordance with the Instrument;
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(5)(e) of the Corporations Act.

End

About Ballymore Resources

Ballymore Resources Limited is a minerals exploration company committed to the acquisition, identification, and delineation of new resource projects through active exploration. The Ballymore portfolio is focussed on copper, gold and critical mineral projects, with substantial tenement packages in north Queensland. Ballymore has four project areas at Dittmer, Ruddygore, Ravenswood and Mount Molloy. These consist of two granted Mining Leases (MLs), thirteen granted Exploration Permits for Minerals (EPMs) covering an area of 1,461 km².

Approved by the Board of Ballymore Resources Limited.

For further information:

Duncan Cornish
Company Secretary
investors@ballymoreres.com